



Ogier advises on India's first ever REIT public issuance in the retail mall sector (Simplified Chinese)

Deals - 10/07/2023

奥杰担任Nexus Select Trust在印度国家证券交易所和孟买证券交易所3.91亿美元IPO中部分在开曼群岛成立的出售单位持有人 (selling unitholder) 的开曼群岛法律顾问。Nexus Select Trust是印度首家公开上市的零售商场主导的房地产投资信托 (REIT)。

本次IPO包括总计高达1.70亿美元的Nexus Select Trust主要发行的多达140,000,000个单位 (unit)，以及总计高达2.10亿美元的出售单位持有人发行的多达180,000,000个单位 (unit)。

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奥杰香港团队由合伙人黄颖 (Rachel Huang) 牵头主导，并得到了公司全球企业主管Nathan Powell、法律经理叶可颐 (Chloe Yip) 和法律助理朱梓博 (Brian Chu) 的支持。奥杰在本次公开募股中与担任联席簿记管理人法律顾问的Lathan & Watkins紧密合作并共同完成项目。

“我们很高兴可以在本次令人瞩目的印度首次零售商场领域的REIT公开发行项目中协助我们的客户。这又一次证明了我们香港资本市场团队为身处在不同地域和领域的客户提供专业服务的能力。”

Blackstone 发起的 Nexus Select Trust 是印度领先的消费中心平台，在14个城市拥有17个甲级消费中心、2个酒店资产和3个办公资产。

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our

people.

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Key Contacts



[Rachel Huang](#)

Partner

[Hong Kong](#)

E: rachel.huang@ogier.com

T: [+852 3656 6073](tel:+85236566073)



[Nathan Powell](#)

Partner 合伙人

[Hong Kong](#)

E: nathan.powell@ogier.com

T: [+852 3656 6054](tel:+85236566054)



Chloe Yip

Legal Manager

Hong Kong

E: chloe.yip@ogier.com

T: +852 3656 6134

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