



Ogier can assist with CSRC filing preparation for PRC companies seeking overseas listing (Simplified Chinese)

Insights - 15/05/2023

2023年2月17日，中国证监会发布了一系列关于境内企业境外发行上市的新规，包括《境内企业境外发行证券和上市管理试行办法》（“境外上市新规”）。境外上市新规于2023年3月31日生效。

根据境外上市新规，寻求境外发行上市的境内企业需要向证监会做出备案申请，提交包括备案报告和境内律师出具的法律意见书等备案材料以完成备案程序。

奥杰作为开曼和英属维京群岛律师已经和多家发行人、中国律师和证券公司在多个项目上深入探讨我们从开曼和英属维京群岛法律角度可以协助备案申请的尽调范围，并已协助出具多份符合各方要求的尽调意见书。

如果您需要关于我们可以如何协助备案材料准备的进一步信息，请随时和Nathan Powell, Rachel Huang, Cecilia Li, Florence Chan, Sophie Zhong 或 Davy Guan。

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