



# Ogier can assist with CSRC filing preparation for PRC companies seeking overseas listing (Simplified Chinese)

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2023年5月17日，中国证监会（CSRC）发布了《上市公司跨境发行存托凭证业务指引（试行）》（以下简称“指引”），自2023年3月31日起正式实施。

该指引旨在规范上市公司跨境发行存托凭证业务，保护投资者合法权益，促进资本市场健康发展。

指引明确了上市公司跨境发行存托凭证的适用范围、发行条件、发行程序、信息披露、投资者保护等方面的要求。上市公司在跨境发行存托凭证前，应充分了解指引的要求，并聘请专业中介机构提供协助。

如需进一步了解指引内容，请联系我们的团队。团队成员包括 Nathan Powell, Rachel Huang, Cecilia Li, Florence Chan, Sophie Zhong 及 Davy Guan。

## About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

## Disclaimer

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## Meet the Author



Nathan Powell

Partner 000

Hong Kong

E: [nathan.powell@ogier.com](mailto:nathan.powell@ogier.com)

T: +852 3656 6054

## Key Contacts



Rachel Huang

Partner

Hong Kong

E: [rachel.huang@ogier.com](mailto:rachel.huang@ogier.com)

T: +852 3656 6073



Cecilia Li

Partner 000

Hong Kong

E: [cecilia.li@ogier.com](mailto:cecilia.li@ogier.com)

T: [+852 3656 6010](tel:+85236566010)



Florence Chan

Partner 珊珊

Hong Kong

E: [florence.chan@ogier.com](mailto:florence.chan@ogier.com)

T: [+852 3656 6061](tel:+85236566061)



Sophie Zhong 珊珊

Head of Business Development, Shanghai 珊珊珊珊珊珊—珊珊

Shanghai

E: [sophie.zhong@ogier.com](mailto:sophie.zhong@ogier.com)

T: [+86 21 5116 9188](tel:+862151169188)



Davy Guan 關丹

Head of Business Development, Beijing 關丹關丹 – 關丹.

Beijing

E: [davy.guan@ogier.com](mailto:davy.guan@ogier.com)

T: [+86 10 8509 8460](tel:+861085098460)

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