



## Ogier can assist with CSRC filing preparation for PRC companies seeking overseas listing

Insights - 15/05/2023

On 17 February 2023, the China Securities Regulatory Commission (CSRC) published a set of regulations relating to overseas offerings and listing by PRC companies, including the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (together, the "New Overseas Listing Regulations"). The New Overseas Listing Regulations took effect on 31 March 2023.

Under the New Overseas Listing Regulations, PRC companies seeking overseas listing are required to make certain filings with the CSRC and complete a review process by submitting certain filing materials including a filing report and a legal opinion issued by PRC counsel.

As Cayman and BVI counsel, Ogier has been working and discussing with many issuers, PRC counsel and securities companies to assist them with the due diligence from Cayman and BVI perspective, and have already issued many due diligence opinions to the satisfaction of the parties.

If you need further information on how we can help with your CSRC filing, please contact Nathan Powell, Rachel Huang, Cecilia Li, Florence Chan, Sophie Zhong or Davy Guan.

### About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

### Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a

comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

## Meet the Author



[Nathan Powell](#)

Partner 律師

[Hong Kong](#)

E: [nathan.powell@ogier.com](mailto:nathan.powell@ogier.com)

T: [+852 3656 6054](tel:+85236566054)

## Key Contacts



[Rachel Huang](#)

Partner

[Hong Kong](#)

E: [rachel.huang@ogier.com](mailto:rachel.huang@ogier.com)

T: [+852 3656 6073](tel:+85236566073)



Cecilia Li

Partner 律師

Hong Kong

E: [cecilia.li@ogier.com](mailto:cecilia.li@ogier.com)

T: [+852 3656 6010](tel:+85236566010)



Florence Chan

Partner 律師

Hong Kong

E: [florence.chan@ogier.com](mailto:florence.chan@ogier.com)

T: [+852 3656 6061](tel:+85236566061)



Sophie Zhong 律師

Head of Business Development, Shanghai 律師事務所—上海

Shanghai

E: [sophie.zhong@ogier.com](mailto:sophie.zhong@ogier.com)

T: +86 21 5116 9188



Davy Guan 關丹丹

Head of Business Development, Beijing 關丹丹 – 關丹丹.

Beijing

E: davy.guan@ogier.com

T: +86 10 8509 8460

## Related Services

Corporate

Equity Capital Markets