



Ogier advises Top KingWin Ltd on its IPO on Nasdaq

Deals - 25/04/2023

Ogier acted as Cayman Islands counsel to Top KingWin Ltd on its initial public offering (IPO) of Class A ordinary shares on The Nasdaq Capital Market.

The Company's Class A ordinary Shares began trading on The Nasdaq Capital Market under the ticker symbol "TCJH" on 18 April 2023. It received total gross proceeds of US\$11 million from the IPO before deducting underwriting discounts and other related expenses.

Top KingWin is a provider of capital market related education and support services, as well as advisory and transaction services in China.

Univest Securities, LLC acted as book runner for the IPO. Pacific Century Securities, LLC and AC Sunshine Securities LLC acted as co-managers for the offering. Robinson & Cole LLP acted as U.S. counsel to Top KingWin. Olshan Frome Wolosky LLP acted as U.S. counsel to the underwriters. Jingtian & Gongcheng acted as PRC counsel to Top KingWin.

The Ogier team in Hong Kong was led by senior associate Carmen Leung with support from the firm's global head of Corporate Nathan Powell, and paralegal Jenson Ng.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

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