



奥杰助力江苏亚虹医疗科技于上海科创板上市并募集约人民币25.28亿元资金 Ogier advises Yahong Meditech on RMB2.528 billion IPO on the Shanghai STAR Market (Simplified Chinese)

Deals - 07/01/2022

奥杰作为法律顾问为江苏亚虹医疗科技有限公司(以下简称"江苏亚虹")于2022年1月7日在上海证券交易所科创板的A股上市提供全面的英属维尔京群岛和开曼群岛法律服务。这次在中国境内的首次上市项目成功为江苏亚虹募集约人民币25.28亿元资金。

江苏亚虹以中信证券股份有限公司为主要保荐人,发行约1.1亿股股份。江苏亚虹是中国一家具备强大潜力的制药公司,专注于为泌尿生殖系统疾病患者开发医疗解决方案。江苏亚虹开发的重点产品之一是ALP-1202,这是一种针对泌尿生殖系统疾病患者的而研发的口服抗癌药物。

这次江苏亚虹的上市体现了奥杰持续支持和促进中国医疗企业成长的决心。奥杰的交易团队位于其香港办事处,由合伙人李崧盈(Cecilia Li)领导,并由公司全球企业主管Nathan Powell和律师助理吴秀暖(Vicky Wu)的提供支持和协助。

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