

Lily Oliveira

Director
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VCard



Areas of expertise

Corporate and Fiduciary

Ogier Global

Private Wealth Services - Ogier Global

Background and experience

Lily has responsibility with providing support and working in conjunction with the Managing Director ensuring that the Licensed Fiduciary is acting in accordance with the firms policies and procedures. She has over 20 years experience working in the fiduciary sector in assisting and advising geographically diverse ultra-high net worth individuals and their families on the establishment and administration of both simple and complex offshore structures for succession planning, wealth management and asset preservation purposes. She has had several appointments acting as, trustee and councillor for these clients building entrusted relationships with them and their advisors.

Prior to joining Ogier, Lily held the position of Client Services Director at a Governance Services firm for over 7 years where she was fortunate enough to be involved with the growth of the business a year after its establishment. Lily was appointed as an Executive Board Member of the Licensed Fiduciary and Subsidiaries and was also a member of various committees. Prior to that, she held senior roles where her role again was predominantly establishing and managing structures for high net worth individuals, their families, institutional and corporate structures as well as involvement in the operations of the business and managing people in the team.

Lily is a graduate of the University of Bournemouth having completed a Masters Degree in Corporate Governance (MSc) through Guernsey Training Agency University Centre.

She holds a Chartered Membership as a Fellow Member (FCG) of ICSA: The Chartered Governance Institute.

Recognition

"Corporate Services Officer of the Year"

