Ogier

US investment adviser advising US and Cayman-based funds

Deals - 16/03/2015

Acted as Luxembourg counsel of a Luxembourg holding company financing the acquisition of several Norwegian bareboat charters and vessels through various partnerships with Norwegian entities. Ogier dealt with all Luxembourg corporate and tax aspects regarding the restructuring of the debts held by the Luxembourg company and the creation (and subsequent partial redemption) of financial instruments issued by the Luxembourg company to refinance the acquisition of such vessels.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under <u>Legal Notice</u>

Meet the Author



<u>Jad Nader</u>

Partner

<u>Luxembourg Legal Services</u>

E: jad.nader@ogier.com

T: <u>+352 2712 2047</u>

Related Services

Banking and Finance

Asset Finance

<u>Legal</u>