Ogier

Cecilia Li

Partner

Hong Kong

+852 3656 6010

+852 6395 1317.

cecilia.li@ogier.com

https://uk.linkedin.com/in/cecilia-qinying-li-1119a040

VCard

Areas of expertise

- BVI Law in Europe and Asia
- Corporate
- Equity Capital Markets
- Legal

Mergers and Acquisitions >

Private Equity >

Structured Finance >

Sustainable Finance >

Sustainable Investing and ESG >

Banking and Finance

Debt Capital Markets

Equity Capital Markets

Background and experience

Cecilia Li is a corporate partner in Ogier's Hong Kong office. She advises on a broad range of corporate and corporate finance transactional matters, including equity and debt offerings, initial public offerings on stock exchanges globally (including Mainland China, Hong Kong, Taiwan and the United States of America), mergers and acquisitions, take-private transactions, banking and syndicated loan transactions, mortgage backed securities transactions and complex corporate and debt restructuring. She is part of Ogier's multi-disciplinary Private Equity team and has extensive experience in advising downstream corporate transactions – acquisitions, investments and exits.

As a native Mandarin speaker (also fluent in English and Cantonese), Cecilia regularly advises both international and Chinese clients across a broad range of corporate, fundraising and financing transactions. She is highly valued for her combination of legal expertise and superior language proficiency. Cecilia's clients include major Chinese state-owned enterprises, listed and private companies, major investment banks, financial institutions and private equity houses.

Cecilia started her career with Norton Rose Fulbright in London before moving back to Hong Kong.

Representative transactions:

Capital markets

Equity

- Xuan Wu Cloud, a provider of intelligent customer relationship management services, as Cayman and BVI counsel in connection with its USD215 million IPO on the Hong Kong Stock Exchange (2392.HK)
- China Conch Environment Protection, a provider of industrial waste treatment service, as Cayman counsel in connection with its spin-off and listing by way of introduction on the Hong Kong Stock Exchange (0587.HK)
- Hangzhou Tigermed, a provider of clinical research services, as Cayman counsel in connection with its USD1.38 billion H shares listing on the Hong Kong Stock Exchange (3347.HK)
- Jiangsu Yahong Meditech, a provider of genitourinary system treatment, as Cayman and BVI counsel in connection with its CNY2.528 billion IPO on the Shanghai Stock Exchange Science and Technology Innovation Board (688176.SS)
- Huali Group, a manufacturer of sports equipment, as Cayman and BVI counsel in connection with its CNY360 million IPO on the Growth Enterprise Market of Shenzhen Stock Exchange (300979.CH)
- Baofeng Energy, a manufacturer and distributor of chemical products, as Cayman and BVI counsel in connection with its CNY815 million IPO on the Shanghai Stock Exchange (600989.SH)
- CSMall Group, a specialty retailer of jewellery, as Cayman counsel in connection with its HKD462 million IPO on the Hong Kong Stock Exchange (1815.HK)

Debt

- China Mengniu Dairy as BVI counsel on its HKD4.86 billion structuring of an employee incentive scheme and issuance of convertible bonds
- China Shengmu Organic Milk as Cayman counsel on its first social responsibility panda bonds in China
- Beijing State-Owned Capital Operation and Management as BVI counsel on its EUR1 billion guaranteed notes offering
- China Communications Construction Company Limited as BVI counsel on its USD1.5 billion perpetual securities offering
- China Reinsurance (Group) Corporation as BVI counsel on its USD800 million keepwell structure notes offering and subsequent USD700 million tap issue of notes
- China Reform Holdings as BVI counsel on its USD550 million bonds issuance
- Wharf Real Estate Investment as Cayman and BVI counsel in connection with its USD3 billion

medium term note programme and subsequent notes issues

- China Travel Service as BVI counsel on its USD900 million guaranteed notes offering

M&A / Private Equity

- Newater Technology as BVI counsel to its independent committee in connection with its privatisation from NASDAQ by way of statutory merger by its co-founders
- Ossen Innovation as BVI counsel to its independent committee in connection with its privatisation from NASDAQ by way of statutory merger
- MiRXES Pte Ltd as Cayman counsel in connection with its USD77 million series C financing
- Suzhou Cure Genetics as Cayman and BVI counsel in connection with its USD60 million series B financing
- Ping An Capital on a number of private equity investments
- Ping An Trust on a number of private equity investments and exits
- Sumscope as Cayman counsel on its series C, C+ and D financings
- A PRC state-owned fund investing in BYTON

Debt Restructuring

- China Fortune Land Development, China South City, Yincheng International, Sino-Ocean Capital, Sansheng Holdings and Sichuan Transportation Investment Group as Cayman and BVI counsel on their liability management transactions, including consent solicitation and exchange offer

Admitted in:
2013 – England and Wales

Cecilia is a Registered Foreign Lawyer regulated by the Law Society of Hong Kong.

Education:

- LLB, University of Warwick
- MSc in Sociology, University of Oxford
- LPC, BPP University

Languages:

- Mandarin (native)

- English
- Cantonese

Languages

Cantonese

English

Mandarin

Profile (Simplified Chinese)

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Ogier advises Haitong Securities on the largest Yulan bonds issuance in the market

Deal

4 January 2023

Ogier advises China Shengmu Organic Milk on first social responsibility panda bonds issued in China

Cecilia Li
Team: Nathan Powell, Randa Leung, Kingston Tang

Hong Kong, Cayman Islands

Deal

4 January 2023

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Deal

10 November 2022

Ogier advises Qingdao Haifa State-owned Capital Investment and Operation Group on its RMB2.21 billion bonds issuance in the Shanghai Free-Trade Zone

Cecilia Li
Team: Nathan Powell, Vicky Wu, Kingston Tang

Hong Kong

Deal

10 November 2022

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Cecilia Li
Team: Nathan Powell, Vicky Wu, Kingston Tang

Hong Kong

Deal

15 August 2022

Ogier advises China South City on innovative consent solicitation in respect of US$1.5 billion bonds

Cecilia Li
Team: Nathan Powell, Vicky Wu, Kingston Tang

Cayman Islands, British Virgin Islands, Hong Kong

Deal

10 August 2022

Ogier advises Xuan Wu Cloud on US$215 million IPO

Cecilia Li
Team: Nathan Powell, Vicky Wu, Kingston Tang

Hong Kong

Deal

News and insights

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News

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Cecilia Li named a China Business Law Journal Rising Star

News

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Cayman Islands welcomes amendments to the Companies Act to streamline the capital reduction process for listed companies

Gemma Bellfield (nee Lardner)
Team: Dunzelle Daker, Oliver Payne □□□, Rachel Huang, Cecilia Li

Cayman Islands

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Ogier wins Offshore Law Firm of the Year at ALB Hong Kong Law Awards 2023

News

15 May 2023

Ogier can assist with CSRC filing preparation for PRC companies seeking overseas listing

Nathan Powell
Team: Rachel Huang, Cecilia Li, Florence Chan, Sophie Zhong □□□, Davy Guan □□□

Hong Kong, Shanghai, Beijing

Insight

15 May 2023

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Nathan Powell
Team: Rachel Huang, Cecilia Li, Florence Chan, Sophie Zhong □□□, Davy Guan □□□

Hong Kong, Shanghai, Beijing

Insight

12 December 2022

A year in review: corporate trends and opportunities

Nathan Powell
Team: Michael Killourhy, Simon Schilder, Marie-Claire Fudge, Bradley Kruger, Cynthia Anandajayasekeram, Bryon Rees, and 14 more

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