

Rachel Huang

Partner

Hong Kong



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VCard



Areas of expertise

Asset Finance >

Banking and Finance >

BVI Law in Europe and Asia >

Corporate >

[Debt Capital Markets >](#)

[Derivatives >](#)

[Equity Capital Markets >](#)

[Fund Finance >](#)

[Islamic Finance >](#)

[Legal >](#)

[Leveraged Finance >](#)

[Listing services >](#)

[Private Equity >](#)

[Real Estate Finance >](#)

[Regulatory >](#)

[Restructuring and Insolvency >](#)

[Structured Finance >](#)

Debt Capital Markets

Equity Capital Markets

Mergers and Acquisitions

Real Estate

Real Estate, Infrastructure and Energy Funds

Background and experience

Before joining Ogier, Rachel worked at a London-headquartered law firm, focusing on debt capital markets. Prior to this, she spent two years as a corporate lawyer at a leading Chinese law firm in Shanghai before relocating to Hong Kong.

Rachel speaks native Mandarin, and is fluent in English and Cantonese.

Key transactions Rachel has advised on include:

- Blue Safari Group Acquisition Corp., a special purpose acquisition company, on its US\$50 million initial public offering on Nasdaq and its proposed de-SPAC merger with Bitdeer Technologies Holding Company, a world-leading technology company for the cryptocurrency mining community. The transaction values Bitdeer at an implied enterprise value of approximately US\$4 billion
- Model Performance Acquisition Corp., a special purpose acquisition company, on its US\$50 million initial public offering on Nasdaq and its US\$300 million de-SPAC merger with MultiMetaVerse Inc.
- Provident Acquisition Corp., a Nasdaq listed special purpose acquisition company, on its de-SPAC merger with Perfect Corp., which provided Perfect with approximately US\$119 million in gross proceeds
- Yupei International Investment Management Co., Ltd. as BVI and Cayman counsel on its sale of 26.38% interests in China Logistics Property Holdings Company Limited with sale value at HK\$3.99 billion to be followed with possible conditional mandatory general offer made by JD.com at the total enterprise value of HK\$16.4 billion
- Tus-Holdings Co, Ltd as BVI counsel in obtaining consent from its bondholders to extend two tranches of offshore US dollar bonds totaling US\$950 million
- CNPC Global Capital Limited as BVI counsel on its issuance of US\$2 billion guaranteed bonds guaranteed by China National Petroleum Corporation
- China Overseas Finance (Cayman) VIII Limited as Cayman counsel on its issuance of US\$1 billion guaranteed notes under a US\$2.5 billion medium term note programme guaranteed by China Overseas Land & Investment Limited
- Tunghsu Group as BVI counsel on its proposed debt restructuring for its defaulted US\$350 million senior notes
- China Southern Power Grid International Finance as BVI counsel on its issuance of US\$1 billion guaranteed notes guaranteed by China Southern Power Grid Co., Ltd
- Rongshi International Finance Limited as BVI counsel on its establishment of US\$3 billion

guaranteed medium term note programme guaranteed by State Development & Investment Corp., Ltd

- Midea Group as BVI counsel on its establishment of US\$3 billion guaranteed medium term note programme
- China Media Capital as Cayman counsel on its US\$400 million investment in Manchester City Football Club's holding company

Rachel is a Registered Foreign Lawyer regulated by the Law Society of Hong Kong.

Admitted in:

2018 - England and Wales

2012 - Hong Kong (not practising)

2006 - PRC (not practising)

Education:

JD, The Chinese University of Hong Kong

LLB, East China University of Politics and Law

Languages

Mandarin

English

Cantonese

Profile (Simplified Chinese)

工作经历

2018年12月至2019年12月，担任Midea Group的BVI法律顾问，为其在美国发行30亿美元的担保中期票据计划提供法律意见。

2012年12月至2018年11月，担任China Media Capital的Cayman法律顾问，为其在美国发行4000万美元的投资提供法律意见。

2006年12月至2012年11月，担任JD, The Chinese University of Hong Kong。

教育背景

- 2018年12月至2019年12月，担任Blue Safari Group Acquisition Corp.的BVI法律顾问，为其在美国发行5000万美元的担保中期票据计划提供法律意见。
- 2012年12月至2018年11月，担任China Media Capital的Cayman法律顾问，为其在美国发行4000万美元的投资提供法律意见。

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Examples of work

[View more examples of work >](#)

10 April 2024 | 1 min read

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Deal

10 April 2024 | 1 min read

Ogier advises A SPAC I on its business combination with NewGenlvf Limited

Deal

8 February 2024 | 1 min read

Ogier advises JVSPAC Acquisition Corp on US\$57.5 million SPAC IPO

Deal

11 September 2023 | 1 min read

Ogier in Hong Kong advises three SPAC business combinations focused on sustainable technology

Florence Chan

Team: Rachel Huang, Anna Cheung, Chloe Yip, Jenson Ng

📍 Hong Kong

Deal

10 July 2023 | 2 min read

Ogier advises on India's first ever REIT public issuance in the retail mall sector

Rachel Huang

Team: Nathan Powell, Chloe Yip

📍 Hong Kong

Deal

10 July 2023 | 1 min read

REIT

Rachel Huang

Team: Nathan Powell, Chloe Yip

📍 Hong Kong

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19 May 2023

MedSci Healthcare in HKD608m Hong Kong IPO with Ogier counsel

Rachel Huang

Team: Nathan Powell, Vicky Wu

📍 Hong Kong

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19 May 2023

MedSci Healthcare in HKD608m Hong Kong IPO with Ogier counsel

Rachel Huang

Team: Nathan Powell, Vicky Wu

📍 Hong Kong

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26 April 2023

Ogier advises Blue Safari in de-SPAC merger with Bitdeer

Rachel Huang

Team: Nathan Powell, Chloe Yip, Kingston Tang

📍 Hong Kong

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26 April 2023

Blue Safari de-SPAC merger with Bitdeer

Rachel Huang

Team: Nathan Powell, Chloe Yip, Kingston Tang

📍 Hong Kong

Deal

News and insights

Find out more >

5 March 2024 | 2 min read

Cayman Islands welcomes amendments to the Companies Act to

streamline the capital reduction process for listed companies

Gemma Bellfield (nee Lardner)

Team: Dunzelle Daker, Oliver Payne 律师, Rachel Huang, Cecilia Li

📍 Cayman Islands

Insight

22 November 2023 | 1 min read

Ogier's Hong Kong team praised in latest Legal 500 rankings

News

4 October 2023 | 4 min read

Meet Ogier's award-winning senior team in Hong Kong

News

18 September 2023 | 1 min read

Ogier wins Offshore Law Firm of the Year at ALB Hong Kong Law Awards 2023

News

15 May 2023

Ogier can assist with CSRC filing preparation for PRC companies seeking overseas listing

Nathan Powell

Team: Rachel Huang, Cecilia Li, Florence Chan, Sophie Zhong 律师, Davy Guan 律师

📍 Hong Kong, Shanghai, Beijing

Insight

15 May 2023

如何为拟在境外上市的中国公司准备CSRC申报文件

Nathan Powell

Team: Rachel Huang, Cecilia Li, Florence Chan, Sophie Zhong 律师, Davy Guan 律师

📍 Hong Kong, Shanghai, Beijing

Insight

11 January 2023

Model Performance Acquisition Corp 与 MultiMetaVerse Inc 的 SPAC 合并 - Ogier 建议 Model Performance Acquisition Corp 在 de-SPAC 合并中与 MultiMetaVerse Inc (Chinese)

Rachel Huang

Team: Nathan Powell, Kingston Tang

📍 Hong Kong

News

12 December 2022

A year in review: corporate trends and opportunities

Nathan Powell

Team: Michael Killourhy, Simon Schilder, Marie-Claire Fudge, Bradley Kruger, Cynthia Anandajayasekeram, Bryon Rees, and 14 more

Insight

12 December 2022

Corporate law specialist Rachel Huang joins the Ogier partnership (Chinese)

Rachel Huang

📍 Hong Kong

News

Recognition

"Rachel is one of the few offshore counsels who can speak native Mandarin. She is always reachable, responsive and down to the earth. She can always provide professional advice and practical solutions"

Partner, Chinese law firm