

Legal Services

Restructuring and Insolvency



Ogier

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Who we are

With global winds blowing towards increasingly complex restructuring matters, our international Restructuring and Insolvency team draws upon the creativity, knowledge and experience of the entire firm across multiple disciplines to provide responsive and commercial solutions for clients.

Spanning Asian, European and US time-zones and working across a range of Ogier's service lines including Banking & Finance, Corporate, Dispute Resolution, Investment Funds, M&A, Private Equity and Real Estate, our multidisciplinary approach enables us to offer a one-stop, cost-efficient solution that cuts through complexity to get to what really matters.

As a leading firm in our jurisdictions, we are in constant dialogue with the regulators in the BVI, Cayman, Guernsey, Ireland, Jersey and Luxembourg. Our team includes some of the foremost names offshore, including partners who worked through the 2008 financial crisis and who drove the restructuring and insolvency work that flowed from it.

The team's pedigree sees us instructed on the largest and most important matters in our jurisdictions, including the first ever 'soft touch' provisional liquidation in the BVI, the Cayman-centred Abraaj private equity group collapse, the award-winning restructuring of Ocean Rig, the first and largest restructuring of its kind and the \$2 billion dispute over the Guernsey based Carlyle Group.

Ogier's insolvency specialists include Fellows of INSOL International and members of the Association of Restructuring and Insolvency Experts (ARIES), the Recovery and Insolvency Specialists Association of the Cayman Islands (RISA), the Recovery and Insolvency Specialists Association (BVI) Limited (RISA BVI), the Chancery Bar Association, the Association of Business Recovery Professionals (R3) and the Society of Trust & Estate Practitioners (STEP).

Mathew Newman
Partner and Global Head of Restructuring
and Corporate Recovery



Clients have full trust in his
exceptional judgement.
Chambers UK, 2023



Our services


Our team offers a solution that cuts through complexity to get to what really matters.

Our expertise extends to all aspects of restructurings from consensual workouts to contentious schemes of arrangement. The close working relationship between our contentious and non-contentious teams across all of our jurisdictions means we are ideally placed to advise us in the most difficult and unpredictable of distressed situations.

Our services include:

- Refinancing and reconstruction
- Distressed Funds and Private Equity
- Illiquid or insolvent trusts
- Formal insolvency procedures
- Negligence and breach of duty claims
- Corporate restructuring and reorganisation
- Investor and shareholder rights/actions
- Member and creditor schemes of arrangements
- Policies and best practice Statutory remedies
- Advising on the appointment and removal of liquidators, receivers and provisional liquidators and their powers and duties while in office
- Advising on the rights of secured creditors and the enforcement of security
- Asset recovery
- Claims against directors, auditors, fund administrators and other service providers
- Corporate Recovery
- Désastre, dégrèvement and other jurisdiction-specific insolvency procedures
- Obtaining court validation for trading and other disposals following the commencement of compulsory winding-up
- Rights and duties of directors in respect of insolvency

Katrina Edge
Partner and Global Head of
Banking and Finance

 Absolutely superb.
Chambers UK, 2023



Examples of work

Ogier's global team handles challenging domestic and cross-border assignments.

Ocean Rig

Our Cayman team advised the joint provisional liquidators in respect of the ground-breaking \$3.7 billion Ocean Rig restructuring - one of the largest on record.

Carlyle

We successfully defended the Carlyle Group against 187 claims over the financial crisis related collapse of a \$1 billion Guernsey investment fund.

Toys R Us

We advised Toys R Us on its voluntary application for Chapter 11 bankruptcy protection, advising on matters of BVI law from our BVI and Jersey offices.

Orb

We advised Jersey's Viscount in the £1.3 billion insolvency of Orb - the first in 40 years that had seen the Viscount recognised in English High Court proceedings.

Mongolian Mining Corporation

Our Hong Kong team advised on the restructuring of Hong Kong Stock Exchange-listed, coking coal producer and exporter Mongolian Mining Corporation involving US\$760 million in offshore domiciled debt.

Takeda Pharmaceutical

Ogier's Jersey team advised Japan's Takeda Pharmaceutical on a £46 billion acquisition of Shire, creating one of the world's largest Pharmaceutical firms. It was the highest value scheme to pass before the Royal Court in Jersey and the largest ever foreign takeover by a Japanese company.

Abraaj Group

We deal with many contentious aspects of the fallout from the collapse of the Abraaj Group (the largest ever PE structure in the Middle East).

Ogier has been heavily engaged on this matter since 2018 and involved in varied proceedings, including presently in a long multi-party trial.



An exceptional litigator
whose elevation to silk was
both fitting and
richly deserved.
Legal 500 Caribbean, 2023



Key contacts



Nicholas Brookes
Partner
+1 284 852 7366
nicholas.brookes@ogier.com



Paul Chanter
Partner
+44 1481 737151
paul.chanter@ogier.com



Joanne Collett
Partner
+852 3656 6149
joanne.collett@ogier.com



Katrina Edge
Partner
+44 1534 514192
katrina.edge@ogier.com



Damian Evans
Partner
+44 1534 514378
damian.evans@ogier.com



Jennifer Fox
Partner
+1 345 815 1879
jennifer.fox@ogier.com



Bertrand Gérardin
Partner
+352 2712 2029
bertrand.geradin@ogier.com



James Heinicke
Partner
+1 345 815 1768
james.heinicke@ogier.com



Christopher Jones
Partner
+44 1481 752337
christopher.jones@ogier.com



Marc Kish
Partner
+1 345 815 1790
marc.kish@ogier.com



Michael Killourhy
Partner
+1 284 852 7309
michael.killourhy@ogier.com



Brian Lacy
Partner
1 284 852 73 58
brian.lacy@ogier.com



Bruce MacNeil
Partner
+44 1534 514394
bruce.macneil@ogier.com



Ronan McGoldrick
Partner
+353 1 632 3116
ronan.mcgoldrick@ogier.com



David Nelson
Partner
+852 3656 6018
david.nelson@ogier.com



Mathew Newman
Partner and Head of Restructuring
and Corporate Recovery
+44 1481 752253
mathew.newman@ogier.com



Anthony Oakes
Partner
+852 3656 6065
anthony.oakes@ogier.com



Oliver Passmore
Partner
+44 1534 514247
oliver.passmore@ogier.com



Oliver Payne
Partner
+852 3656 6044
oliver.payne@ogier.com



Rachael Reynolds KC
Global Senior Partner
+1 345 815 1865
rachael.reynolds@ogier.com



Simon Schilder
Partner, Ogier Legal L.P.
+44 1534 514298
simon.schilder@ogier.com



Jeremy Snead
Partner
+44 1534 514243
jeremy.snead@ogier.com

Ogier | To the point.

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients.

We have three divisions:

Legal: Practical advice on BVI, Cayman, Guernsey, Irish, Jersey and Luxembourg law.

Corporate and Fiduciary: Corporate administration services with a strong reputation in governance and regulatory compliance.

Consulting: Independent guidance on sustainable investing, regulatory compliance and tech.

Core legal services

- Banking and Finance
- Corporate
- Dispute Resolution
- Investment Funds
- Private Wealth
- Regulatory
- Tax

Core corporate and fiduciary services

- Corporate Administration
- Debt Capital Markets
- Funds
- Investor Services
- Private Wealth
- Real Estate

Core sector services

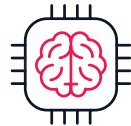
- Aviation and Marine
- Family Office
- Private Equity
- Real Estate
- Restructuring and Corporate Recovery
- Sustainable Investing and ESG
- Technology and Web3

1,100
Employees

108 40
Partners Directors

Investment in technology

Our continued investment in our people and technology is transforming the delivery of professional services to our global client network, from live client portals to digital contracts, digital collaboration areas and document compilation.



Sustainability

As an international firm, we support efforts to protect global and local ecosystems. We are continuously and actively reducing our global carbon emissions and environmental impact. We are embedding sustainability at every level.



Corporate Social Responsibility

We're committed to being a good corporate citizen and supporting causes that empower people and enable our communities to thrive. We achieve this through community partnerships, pro bono work and volunteering.



Innovation

Whether we're pioneering new ways to service clients or fostering a culture of continuous improvement, innovation is at the heart of everything we do. We are committed to providing a market-leading service that empowers clients.



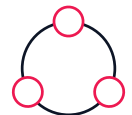
Client Centric

We understand what our clients need to succeed, and do everything to ensure they meet their goals as simply and effectively as possible.



Diversity, Equity and Inclusion

We believe in putting people first. As a global business we recognise diversity, equity and inclusion can be complex, challenging and nuanced. So we're meeting it with courage, drive and openness.



Best Offshore Law Firm
WealthBriefing European Awards 2023



Law Firm of the Year
- Caribbean, Guernsey and Jersey Citywealth IFC Awards 2023



Offshore Firm of the Year
HFM Asian Services Awards 2023



Offshore Firm of the Year
The Lawyer European Awards 2023

Contacts

Beijing

Room 976
Level 9, Tower 2,
China Central Place
No. 79 Jianguo Road,
Chaoyang District
Beijing 100025
China
T +86 10 8509 8460
E beijing@ogier.com

British Virgin Islands

Ritter House
Wickhams Cay II
PO Box 3170
Road Town, Tortola
British Virgin Islands VG1110
T +1 284 852 7300
F +1 284 852 7450
E bvi@ogier.com

Cayman Islands

89 Nexus Way
Camana Bay
Grand Cayman
Cayman Islands KY1-9009
T +1 345 949 9876
F +1 345 949 9877
E cayman@ogier.com

Dubai

South Tower, 1003
Emirates Financial towers
DIFC
Dubai
T +971 4 450 1900
E dubai@ogier.com

Hong Kong

11th Floor Central Tower
28 Queen's Road Central
Central
Hong Kong
T +852 3656 6000
F +852 3656 6001
E hk@ogier.com

Guernsey

Redwood House
St Julian's Avenue
St Peter Port
Guernsey GY1 1WA
T +44 1481 721672
F +44 1481 721575
E gsy@ogier.com

Ireland

Percy Exchange
8 - 34 Percy Place
Dublin 4 Ireland D04 P5K3
T +353 1 639 3000
E ireland@ogier.com

Jersey

44 Esplanade
St Helier
Jersey JE4 9WG
Channel Islands
T +44 1534 514000
F +44 1534 514444
E jsy@ogier.com

London

19th Floor
100 Bishopsgate
London EC2N 4AG
T +44 1481 721672
F +44 1534 514444
E london@ogier.com

Luxembourg

2-4 rue Eugène Ruppert
PO Box 2078
L-2453 Luxembourg
T +352 2712 2000
F +352 2461 1680
E luxembourg@ogier.com

Shanghai

Room 3671
Level 36 Shanghai International
Finance Centre Tower II
No. 8 Century Avenue
Pudong New Area
Shanghai 200120
China
T +86 21 6062 6294
E shanghai@ogier.com

Singapore

63 Chulia St
#15-01
Singapore 049514.
T +86 21 5116 9188
E singapore@ogier.com

Tokyo

Holland Hills Mori Tower RoP
Suite 702
5-11-1
Toranomon
Minato-ku
Tokyo, 105-0001
Japan
T +81 3 6402 5635
F +81 3 6402 5636
E tokyo@ogier.com

Ogier provides practical advice on BVI, Cayman Islands, Dubai, Guernsey, Irish, Jersey and Luxembourg law through our global network of offices across the Asian, Caribbean and European timezones. With a growing team of more than 1000 people around the world, we regularly win awards for innovation, client service and quality. Regulatory information can be found at ogier.com