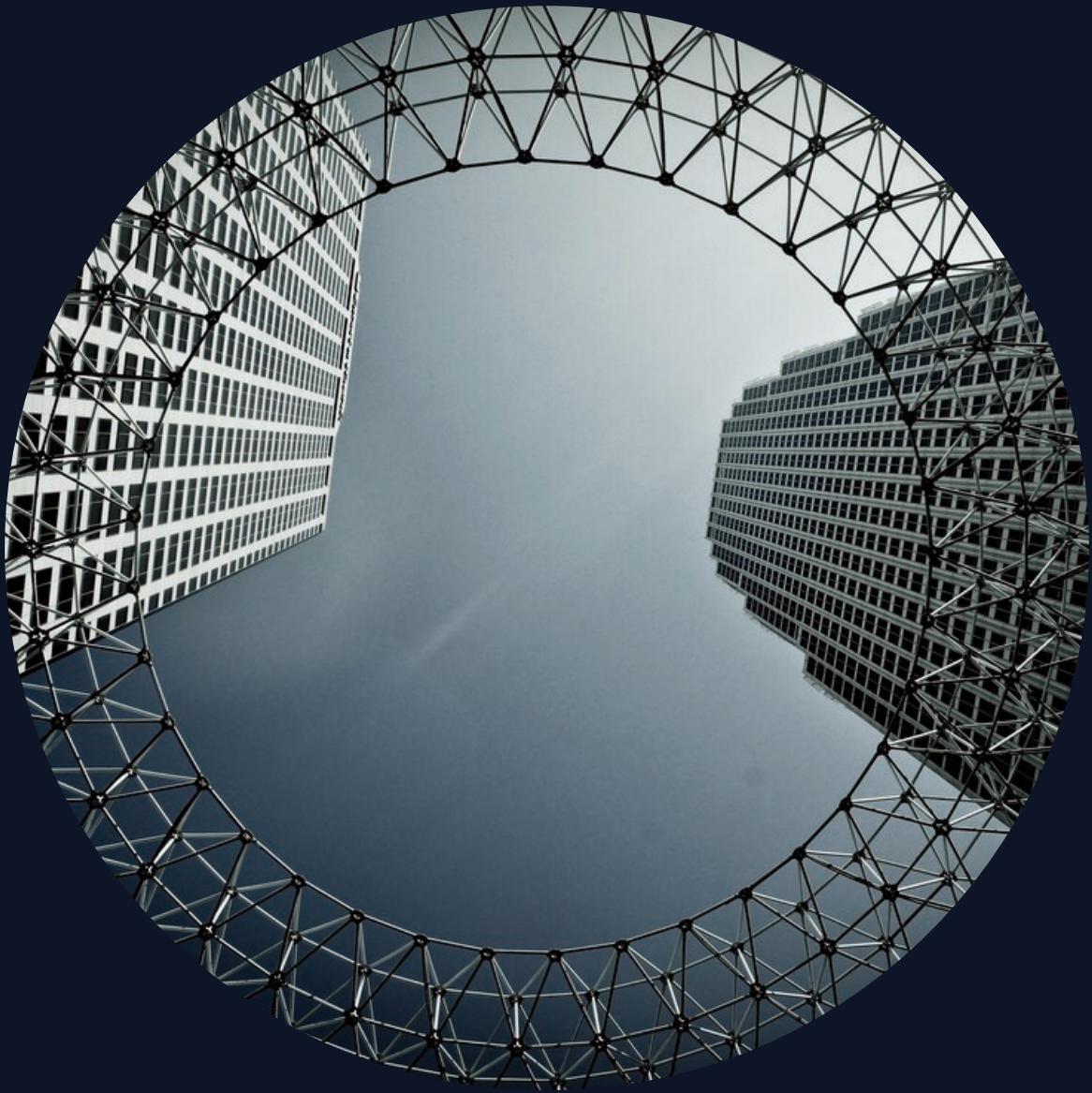


Legal Services
Investment Funds
Cayman Islands



Ogier



Law Firm of the Year - Caribbean

Citywealth IFC Awards 2023

The team makes
the Cayman side
of a private fund
formation
seamless.

Legal 500 Caribbean, Cayman Islands,
Investment Funds, 2022

Who we are

When you set up a Cayman fund you need legal advice that is expert, fast, and fairly priced.



Genuine global reach via footprint but also deep knowledge of what different partners and associates subject matter strengths are – clearly observed the desire for best client outcomes. Legal 500 Caribbean, Cayman Islands, Investment Funds, 2022

We are a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost effective services to all our clients.

Many of the features we introduced into our documentation are now acknowledged industry standard.

Combining local expertise with global insight

Our team of investment funds lawyers is one of the largest in the Cayman Islands. Ogier holds around a 20% market share of the Cayman Islands registered funds market and acts for about 25% of institutional top 100 managers



Very skilled attorneys with innovative solutions and approach Legal 500 Caribbean, Cayman Islands, Investment Funds, 2023

We advise on the the full range of work across a number of fund products including:

- Energy
- ESG and impact funds
- Hedge
- Hybrid
- Infrastructure
- Investment Management
- Private Equity
- Real Estate
- Venture Capital
- Virtual asset funds


Our lawyers have substantial experience advising clients across sectors, from aviation and marine, and real estate, to natural resources, technology and web3.

Ogier's specialists in the Cayman Islands work closely with our dedicated funds experts across our global network of offices, providing practical advice on a unique combination of six laws: BVI, Cayman Islands, Guernsey, Irish, Jersey and Luxembourg.

We also have a thriving office in Hong Kong, with a team of Cayman-qualified funds lawyers. Plus, we have unmatched insights into Asia through our Beijing, Shanghai, Singapore and Tokyo offices.


Market-leading experience

You don't pay for a learning curve when you instruct us. We've been focused on funds since the beginning of the industry in Cayman and we have played a formative role in the development of market practice. This enables us to add real value to our clients' businesses.

 Has a deep understanding of Cayman law and is generous in detailing the legal nuances of our decisions.
Chambers Global, Cayman Islands, Investment Funds, 2022



Our approach

 Offshore Firm of the Year
Chambers HNW Awards
2022

Concise and commercial, we partner with clients to achieve their objectives.

 Offshore Firm of the Year
eprivateclient Excellence
Awards 2022

In a rapidly evolving marketplace legal advice needs a flexible approach. By matching the right level of experience and expertise to each transaction, our funds team provides a service tailored to client needs.

 International Law Firm of
the Year
Citywealth Magic Circle
Awards 2022

Responsive, partner-led team

While we allocate teams as appropriate based on complexity, our responsive service delivery is marked out by the availability and visibility of our partners.

 Best Law Firm – Fund
Domicile
Private Equity Wire
European Awards 2022

Our established partner team enables us to quickly leverage our resources and bring into play our varied experience and longstanding regulatory relationships to simplify the complex for our clients.

 Best Offshore Law Firm
Hedgeweek Americas
Awards 2021

 Law Firm of the Year -
Bahamas, Bermuda and
Cayman
Citywealth IFC Awards
2021

 Law Firm of the Year -
Hong Kong and Singapore
Citywealth IFC Awards
2021

Streamlined pricing structure

We recognise that the current market is challenging. With our long experience with Cayman funds, we have extensive internal knowledge and have invested in developing sophisticated, detailed precedents.

This allows us to provide a superior level of consistency and efficiency in delivering our services and enables us, in most cases, to quote very competitive fixed fees, which we would be happy to provide to you upon request.

Our cohesive partner team also allows us to set our pricing to ensure consistency across the firm. When you receive a quote from one of our partners, you can be sure it is the very best offer we are able to make across the firm. This cohesiveness extends across to the consistent positions we take on the interpretation of Cayman laws and regulations.

Examples of our work

Voleon fund establishment

Our team advised Voleon on the establishment of an open-ended investment fund within a multi-tiered, multi-fund structure, created to allow investments in multiple underlying portfolio funds advised by the group.

Partners Capital fund redomiciliation

A cross-jurisdictional team from Ogier advised long-standing client Partners Capital on the redomiciliation of a US\$3.2 billion Cayman fund to Luxembourg. The redomiciliation involved a collaboration between Ogier's funds teams in Luxembourg and the Cayman Islands with support from the firm's financing teams.

Unique statutory merger of two CIMA regulated structures

Ogier advised a Cayman Islands-based investment manager on the successful statutory merger of two of its investment fund structures.

The unique transaction involved a merger of three entities - two of which formed a typical master-feeder structure, while the third entity was a separate standalone fund. All of the entities were regulated by the Cayman Islands Monetary Authority (CIMA) as mutual funds.

Foxbit R\$110m Series A funding round

Our LatAm team provided Cayman Islands counsel to Foxbit, one of the largest cryptocurrency and digital asset exchanges in Brazil, on its R\$110 million Series A funding round. The Series A investment was provided by OK Group, controller of the OKX exchange, one of world's leading cryptocurrency spot and derivatives exchanges

Fazenda Futuro Produtos Alimentícios SA

Ogier's LatAm team acted as Cayman Islands counsel to food tech start-up Fazenda Futuro Produtos Alimentícios SA and its Cayman Islands parent entity in connection with a further capital raising via the issuance of preference shares in a new Series C financing round.

GAMA Investimentos

Ogier acted as Cayman Islands legal counsel for GAMA Investimentos on the establishment of GAMA BW Global Diversified SPC, an open-ended investment fund established as a segregated portfolio company in the Cayman Islands.

Ogier also advised on the establishment of various additional segregated portfolios in quick succession, each with bespoke terms, share class structures, fee arrangements and investor terms negotiated.



Ogier handles complex matters very well and has a depth of experience when it comes to funds and the intricacies involved
Chambers, Investment Funds, 2023



Each individual is a true expert in their field offering a very powerful, professional and detailed service

Legal 500 Caribbean, Cayman Islands, Investment Funds, 2023



The Ogier team is truly first rate. Excellent communication, knowledge, and value

Legal 500 Caribbean, Cayman Islands, Investment Funds, 2023

M Square migration

Acted as lead counsel for Brazilian asset manager M Square on the migration to the Cayman Islands of an existing BVI Business Company (established in the British Virgin Islands) owned by a high net worth individual.

Complex private equity fund migration

Ogier was Cayman counsel for a Brazilian private equity fund manager on the migration from the Cayman Islands to Delaware of an existing private equity fund, structured as an exempted limited partnership in Cayman, which itself invested into a fund domiciled in Brazil.

Pacific Waterdrip Digital Asset Fund

Ogier acted as Cayman Islands counsel on the launch of Pacific Waterdrip Digital Asset Fund SPC and its two sub-funds. The first sub-fund, Pacific Waterdrip Digital Asset Fund SP I, is a venture capital investment fund targeting seed and private placement rounds of early-stage blockchain projects.

The second sub-fund, Pacific Waterdrip Digital Asset Fund SP II, is a Proof-of-Stake (PoS) token enhancement fund, targeting native tokens of public chains with PoS as the consensus mechanism.

Old Fashion Research fund launch

Our team advised Old Fashion Research (OFR) on the launch of its first investment fund focusing on investments in various blockchain ecosystems, including through early-stage incubation, venture capital investments, merger and acquisition and other special situation investments.

Cybernaut New Frontier Venture Fund launch

Ogier provided Cayman Islands counsel on the launch of the \$300 million Cybernaut New Frontier Venture Fund focusing on Chinese start-up companies in artificial intelligence and fintech.

ORI Capital second healthcare fund

Ogier advised ORI Capital on the launch of ORI Healthcare Fund II, its second healthcare-centred venture capital fund with a target close of US\$400 million

Final closing of 8F Aquaculture Fund I LP

Our team advised on the launch and final closing of 8F Aquaculture Fund I LP. The fund closed, together with its parallel fund 8F Aquaculture Fund I (Ireland), with capital commitments of US\$358 million, well exceeding its initial target.

Contacts

Cayman Islands



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To the point.

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients.

We have three divisions:

Legal: Practical advice on BVI, Cayman, Guernsey, Irish, Jersey and Luxembourg law.

Corporate and Fiduciary: Corporate administration services with a strong reputation in governance and regulatory compliance.

Consulting: Independent guidance on sustainable investing, regulatory compliance and tech.

Core legal services

- Banking and Finance
- Corporate
- Dispute Resolution
- Investment Funds
- Private Wealth
- Regulatory
- Tax

Core corporate and fiduciary services

- Corporate Administration
- Debt Capital Markets
- Funds
- Investor Services
- Private Wealth
- Real Estate

Core sector services

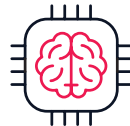
- Aviation and Marine
- Family Office
- Private Equity
- Real Estate
- Restructuring and Corporate Recovery
- Sustainable Investing and ESG
- Technology and Web3

1,100
Employees

108 **40**
Partners Directors

Investment in technology

Our continued investment in our people and technology is transforming the delivery of professional services to our global client network, from live client portals to digital contracts, digital collaboration areas and document compilation.



Sustainability

As an international firm, we support efforts to protect global and local ecosystems. We are continuously and actively reducing our global carbon emissions and environmental impact. We are embedding sustainability at every level.



Corporate Social Responsibility

We're committed to being a good corporate citizen and supporting causes that empower people and enable our communities to thrive. We achieve this through community partnerships, pro bono work and volunteering.



Innovation

Whether we're pioneering new ways to service clients or fostering a culture of continuous improvement, innovation is at the heart of everything we do. We are committed to providing a market-leading service that empowers clients.



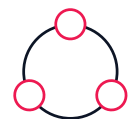
Client Centric

We understand what our clients need to succeed, and do everything to ensure they meet their goals as simply and effectively as possible.



Diversity, Equity and Inclusion

We believe in putting people first. As a global business we recognise diversity, equity and inclusion can be complex, challenging and nuanced. So we're meeting it with courage, drive and openness.



Best Offshore Law Firm
WealthBriefing European Awards 2023



Law Firm of the Year
- Caribbean, Guernsey and Jersey Citywealth IFC Awards 2023



Offshore Firm of the Year
HFM Asian Services Awards 2022



Offshore Firm of the Year
Chambers HNW Awards 2022

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Ogier provides practical advice on British Virgin Islands, Cayman Islands, Guernsey, Irish, Jersey and Luxembourg law through our global network of offices. Ours is the only firm to advise on these six laws. We regularly win awards for the quality of our client service, our work and our people. Regulatory information can be found at ogier.com